

Appendix 2A

Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

| Question no | Question | Answer |
|-------------|--|---|
| 1.1 | *Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹ | Kazia Therapeutics Limited |
| 1.2 | *Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i> | ACN 063 259 754 |
| 1.3 | *ASX issuer code | KZA |
| 1.4 | *This announcement is <i>Tick whichever is applicable.</i> | <input checked="" type="checkbox"/> A new announcement <input type="checkbox"/> An update/amendment to a previous announcement <input type="checkbox"/> A cancellation of a previous announcement |
| 1.5 | *Date of this announcement | 14 July 2023 |

¹ Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 *Disclosure for on-sale of securities and other financial products* and consult your legal adviser.

Part 2 – Type of issue

| Question No. | Question | Answer |
|--------------|---|--|
| 2.1 | <p>*The +securities to be quoted are: <i>Select whichever item is applicable.</i> <i>If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.</i></p> | <p><input checked="" type="checkbox"/> +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B</p> <p><input type="checkbox"/> +Securities issued under a +dividend or distribution plan</p> <p><input type="checkbox"/> +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted</p> <p><input type="checkbox"/> Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities <i>Note: there is no need to apply for quotation of the fully paid securities if the partly paid securities were already quoted</i></p> <p><input type="checkbox"/> +Restricted securities where the escrow period has expired or is about to expire</p> <p><input type="checkbox"/> +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</p> <p><input type="checkbox"/> +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer</p> <p><input type="checkbox"/> Other [please specify] <i>If you have selected 'other' please explain the circumstances of the issue here:</i></p> |
| 2.1a | *Have the +securities to be quoted been issued yet? | Yes |
| 2.1a.1 | *What was their date of issue? <i>Answer this question if your response to Q2.1a is "Yes".</i> | 7 July 2023 and 10 July 2023 |
| 2.2a.1 | *Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought <i>Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"</i> | 14 July 2023 |
| 2.2a.2 | *Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? <i>Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".</i> | Yes |

| | | |
|----------|--|--|
| 2.2a.2.1 | <p>*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B</p> <p><i>Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".</i></p> <p><i>Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.</i></p> | <p>These securities were issued under the Company's ATM facility. There may, or may not, be further shares issued under this facility in the future.</p> |
| 2.4 | <p>*The +securities to be quoted are:</p> <p><i>Tick whichever is applicable</i></p> | <p><input checked="" type="checkbox"/> Additional +securities in a class that is already quoted on ASX ("existing class")</p> <p><input type="checkbox"/> New +securities in a class that is not yet quoted on ASX ("new class")</p> |

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".

| Question No. | Question | Answer |
|--------------|---|---|
| 3A.1 | *ASX security code & description | KZA (Ordinary Fully Paid Shares) |
| 3A.2 | *Number of +securities to be quoted | 8,148,140 (7 July 2023) issued at USD 0.12283 per security 157,120 (10 July 2023) issued at USD 0.11 per security |
| 3A.3 | Any other information the entity wishes to provide about the +securities to be quoted | The Securities were issued to our Custodian, BNY Mellon, who will then issue ADS' to the underlying buyers of the securities in the ATM facility. |

Part 4 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 4.1 and 4.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHES Depository Interests (CDIs) issued over your securities, include them in the table in section 4.1 and include in the table in section 4.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX).

Restricted securities should only be included in the table in section 4.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 4.2.

| 4.1 | <p>*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)</p> <table border="1"> <thead> <tr> <th>ASX security code and description</th> <th>Total number of +securities on issue</th> </tr> </thead> <tbody> <tr> <td>KZA : ORDINARY FULLY PAID</td> <td>236,334,374</td> </tr> </tbody> </table> | | ASX security code and description | Total number of +securities on issue | KZA : ORDINARY FULLY PAID | 236,334,374 | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--|-----------------------------------|--------------------------------------|---|-------------|--|-----------|---|-----------|---|---------|---|---------|---|-----------|---|---------|---|---------|---|---------|---|---------|---|-----------|--|---------|--|-----------|
| ASX security code and description | Total number of +securities on issue | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZA : ORDINARY FULLY PAID | 236,334,374 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4.2 | <p>*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):</p> <table border="1"> <thead> <tr> <th>ASX security code and description</th> <th>Total number of +securities on issue</th> </tr> </thead> <tbody> <tr> <td>KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69</td> <td>175,000</td> </tr> <tr> <td>KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132</td> <td>1,200,000</td> </tr> <tr> <td>KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925</td> <td>1,200,000</td> </tr> <tr> <td>KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812</td> <td>600,000</td> </tr> <tr> <td>KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812</td> <td>187,500</td> </tr> <tr> <td>KZAAS : OPTION EXPIRING 03-MAR-2027 EX \$0.15</td> <td>3,930,000</td> </tr> <tr> <td>KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69</td> <td>750,000</td> </tr> <tr> <td>KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24</td> <td>500,000</td> </tr> <tr> <td>KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56</td> <td>800,000</td> </tr> <tr> <td>KZAAR : OPTION EXPIRING 24-MAY-2027 EX \$0.78</td> <td>100,000</td> </tr> <tr> <td>KZAAQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94</td> <td>1,225,000</td> </tr> <tr> <td>KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365</td> <td>100,000</td> </tr> <tr> <td>KZAAT : OPTION EXPIRING 03-MAY-2027 EX \$0.187</td> <td>4,000,000</td> </tr> </tbody> </table> | | ASX security code and description | Total number of +securities on issue | KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69 | 175,000 | KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132 | 1,200,000 | KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925 | 1,200,000 | KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812 | 600,000 | KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812 | 187,500 | KZAAS : OPTION EXPIRING 03-MAR-2027 EX \$0.15 | 3,930,000 | KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69 | 750,000 | KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24 | 500,000 | KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56 | 800,000 | KZAAR : OPTION EXPIRING 24-MAY-2027 EX \$0.78 | 100,000 | KZAAQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94 | 1,225,000 | KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365 | 100,000 | KZAAT : OPTION EXPIRING 03-MAY-2027 EX \$0.187 | 4,000,000 |
| ASX security code and description | Total number of +securities on issue | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69 | 175,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132 | 1,200,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925 | 1,200,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812 | 600,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812 | 187,500 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAS : OPTION EXPIRING 03-MAR-2027 EX \$0.15 | 3,930,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69 | 750,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24 | 500,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56 | 800,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAR : OPTION EXPIRING 24-MAY-2027 EX \$0.78 | 100,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94 | 1,225,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365 | 100,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KZAAT : OPTION EXPIRING 03-MAY-2027 EX \$0.187 | 4,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Introduced 01/12/19; amended 31/01/20; 05/06/21