



Announcement Summary

Entity name

KAZIA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 15, 2022

The +securities to be quoted are: +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| KZA | ORDINARY FULLY PAID | 8,561,490 | 08/08/2022 |
| KZA | ORDINARY FULLY PAID | 10,000 | 09/08/2022 |
| KZA | ORDINARY FULLY PAID | 158,020 | 10/08/2022 |
| KZA | ORDINARY FULLY PAID | 330,960 | 11/08/2022 |
| KZA | ORDINARY FULLY PAID | 1,247,440 | 12/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KAZIA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37063259754

1.3 ASX issuer code

KZA

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 06-Jun-2022 08:18 | New - Proposed issue of securities - KZA | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

These securities were issued under the Company's ATM program. There may be further shares issued under this program and there may not.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KZA : ORDINARY FULLY PAID

Issue date

8/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | 1 | 100.00 % |



Issue details

Number of +securities to be quoted

8,561,490

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 0.22870000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued to our Custodian, BNY Mellon, who will then issue ADSs to the underlying buyers of the shares under the ATM facility.

ASX +security code and description

KZA : ORDINARY FULLY PAID

Issue date

9/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | 1 | 100.00 % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

10,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 0.19000000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued to our Custodian, BNY Mellon, who will then issue ADSs to the underlying buyers of the shares under the ATM facility.

ASX +security code and description

KZA : ORDINARY FULLY PAID

Issue date

10/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | 1 | 100.00 % |



Issue details

Number of +securities to be quoted

158,020

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 0.17128000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued to our Custodian, BNY Mellon, who will then issue ADSs to the underlying buyers of the shares under the ATM facility.

ASX +security code and description

KZA : ORDINARY FULLY PAID

Issue date

11/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | 1 | 100.00 % |



Issue details

Number of +securities to be quoted

330,960

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.17076000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued to our Custodian, BNY Mellon, who will then issue ADSs to the underlying buyers of the shares under the ATM facility.

ASX +security code and description

KZA : ORDINARY FULLY PAID

Issue date

12/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | 1 | 100.00 % |



Issue details

Number of +securities to be quoted

1,247,440

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.17506000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued to our Custodian, BNY Mellon, who will then issue ADSs to the underlying buyers of the shares under the ATM facility.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| KZA : ORDINARY FULLY PAID | 149,636,656 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| KZAAG : OPTION EXPIRING 04-JAN-2025 EX \$1.69 | 200,000 |
| KZAAF : OPTION EXPIRING 09-NOV-2024 EX \$1.132 | 1,200,000 |
| KZAAD : OPTION EXPIRING 13-NOV-2023 EX \$0.4925 | 1,200,000 |
| KZAAB : OPTION EXPIRING 09-NOV-2024 EX \$0.8812 | 800,000 |
| KZAAE : OPTION EXPIRING 13-JAN-2025 EX \$0.8812 | 200,000 |
| KZAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 240,000 |
| KZAAN : OPTION EXPIRING 16-NOV-2025 EX \$1.69 | 1,000,000 |
| KZAAO : OPTION EXPIRING 16-NOV-2025 EX \$2.24 | 1,500,000 |
| KZAAP : OPTION EXPIRING 16-NOV-2026 EX \$1.56 | 800,000 |
| KZAAR : OPTION EXPIRING 24-MAY-2027 EX \$0.78 | 100,000 |
| KZAAQ : OPTION EXPIRING 01-FEB-2027 EX \$0.94 | 1,300,000 |
| KZAAH : OPTION EXPIRING 21-JUN-2026 EX \$1.365 | 100,000 |

